

# iniziative cooperative per l'open access: scoap<sup>3</sup>

Sponsoring Consortium for Open Access Publishing in Particle Physics

stefano bianco - referente oa per l'infn e rappresentante italia per scoap<sup>3</sup>  
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s.mele (cern)

*presentato al convegno "Oltre le tre culture: la proposta della Science & Technology Digital Library", CNR Roma, 15 ottobre 2015*



- 1.Sociologia dei fisici
- 2.Open Access Publishing
- 3.Open Access Data
- 4.OpenAccessRepository.it
- 5.OAR e S&TDL

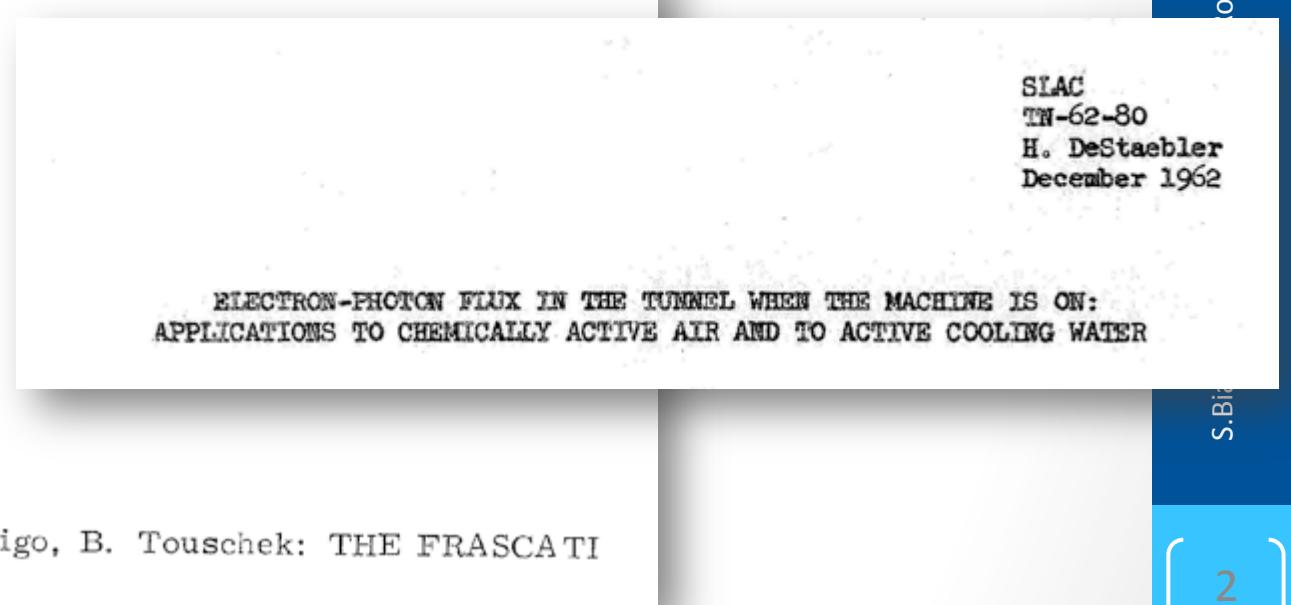


# ...dagli albori del Tempo

- La comunita' dei fisici e' abituata a distribuire da piu' di 60 anni i preprint cartacei per tutto il mondo via servizio postale...

Laboratori Nazionali di Frascati

LNF-60/46 (25. 10. 60)



Roma, 15 ottobre 2015

S.Bi

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# High Energy Physics (HEP) & Open Access: sinergia

1984 nasce arXiv  
(@SISSA Trieste, poi  
→USA)

~1990 nasce WWW al CERN

Le prime riviste elettroniche peer-reviewed:

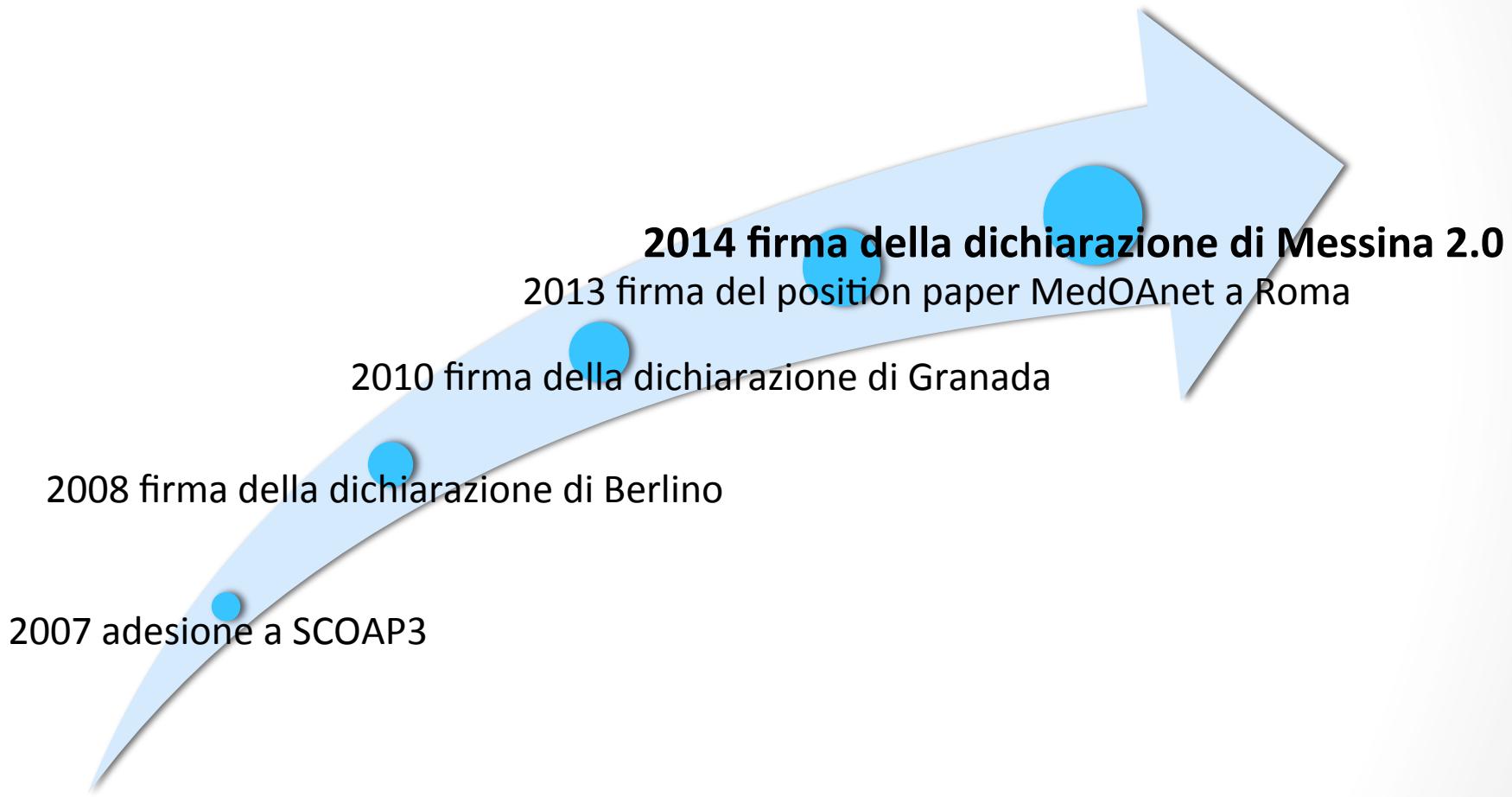
Physical Review Special Topics  
Accelerators and Beams (1998)

Journal of High  
Energy Physics  
(1997) della SISSA

New Journal of Physics  
(1998)



# Infn e Open Access

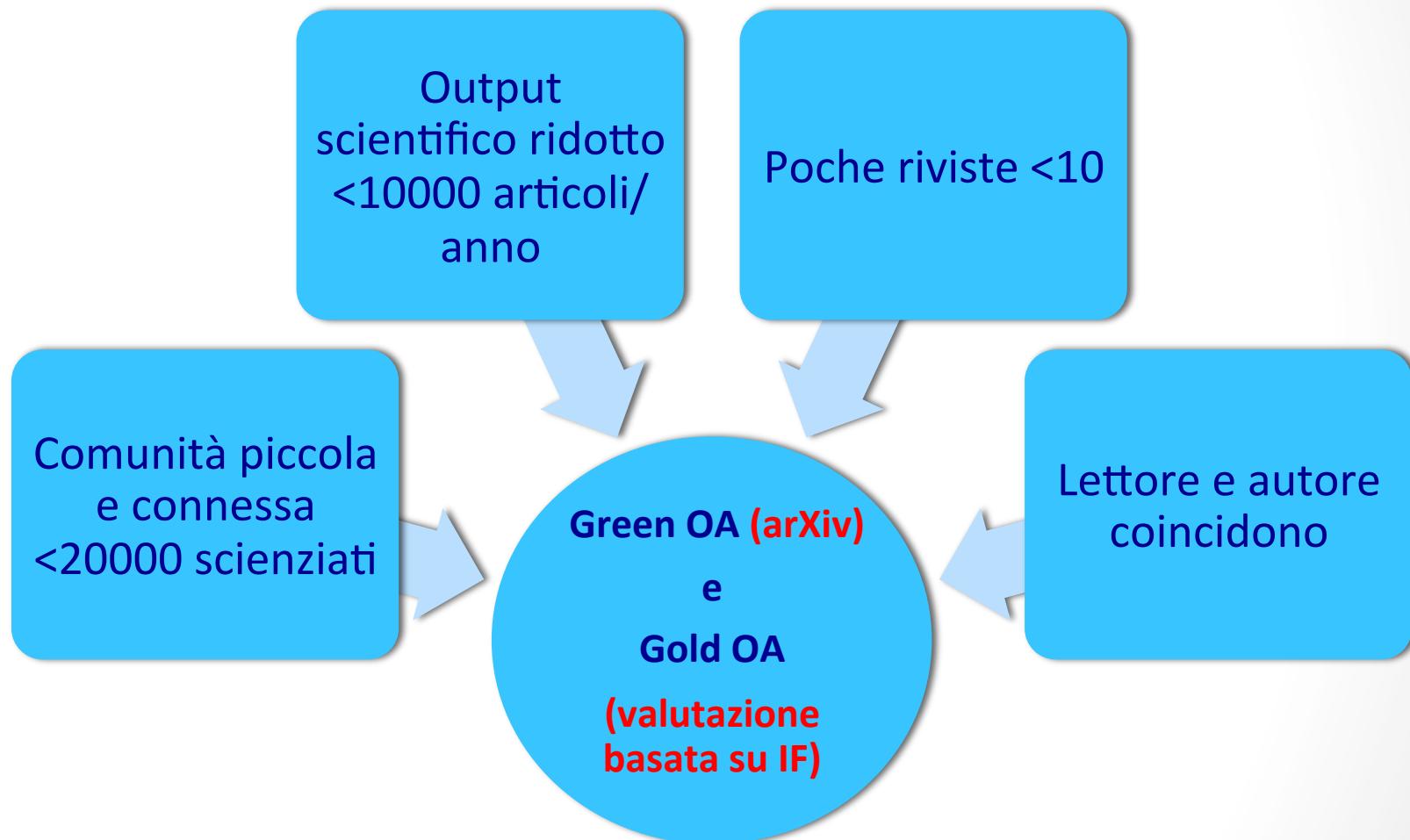


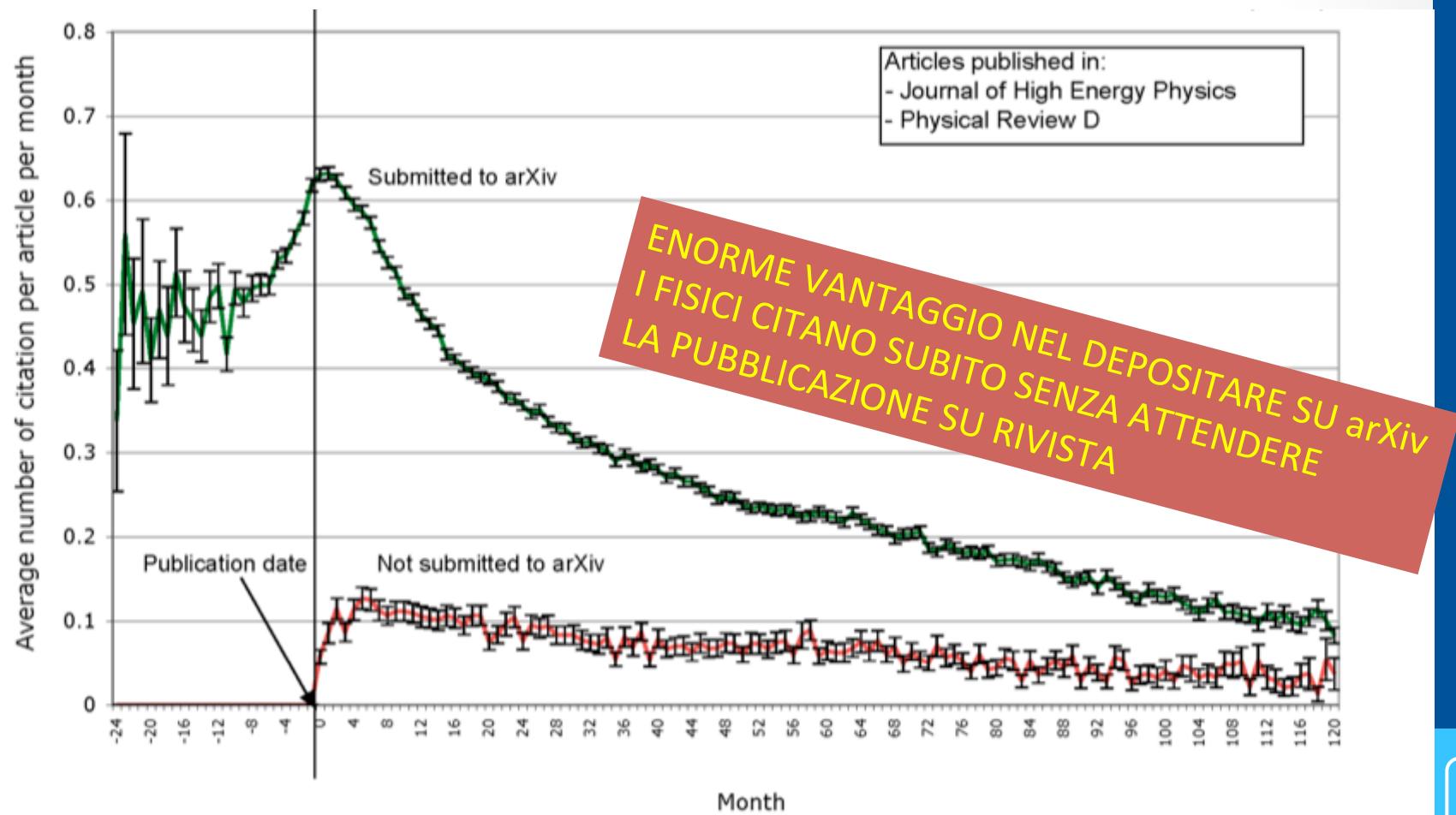
S.Bianco (INFN)- SCOAP3 - CNR Roma, 15 ottobre 2015

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# High Energy Physics e Open Access: sinergia





S.Bianco (INFN)- SCOAP3 - CNR Roma, 15 ottobre 2015

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1.Sociologia dei fisici

**2.Open Access Publishing**

3.Open Access Data

4.OpenAccessRepository.it

5.OAR e S&TDL

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*"We strongly encourage the usage of electronic publishing methods for our publications and support the principles of Open Access Publishing, which includes granting **free access** of our publications to all. Furthermore, we encourage all our members to publish papers in easily accessible journals, following the principles of the Open Access Paradigm."*

4 experimental groups  
5000 scientists  
from 54 countries  
LHC at CERN

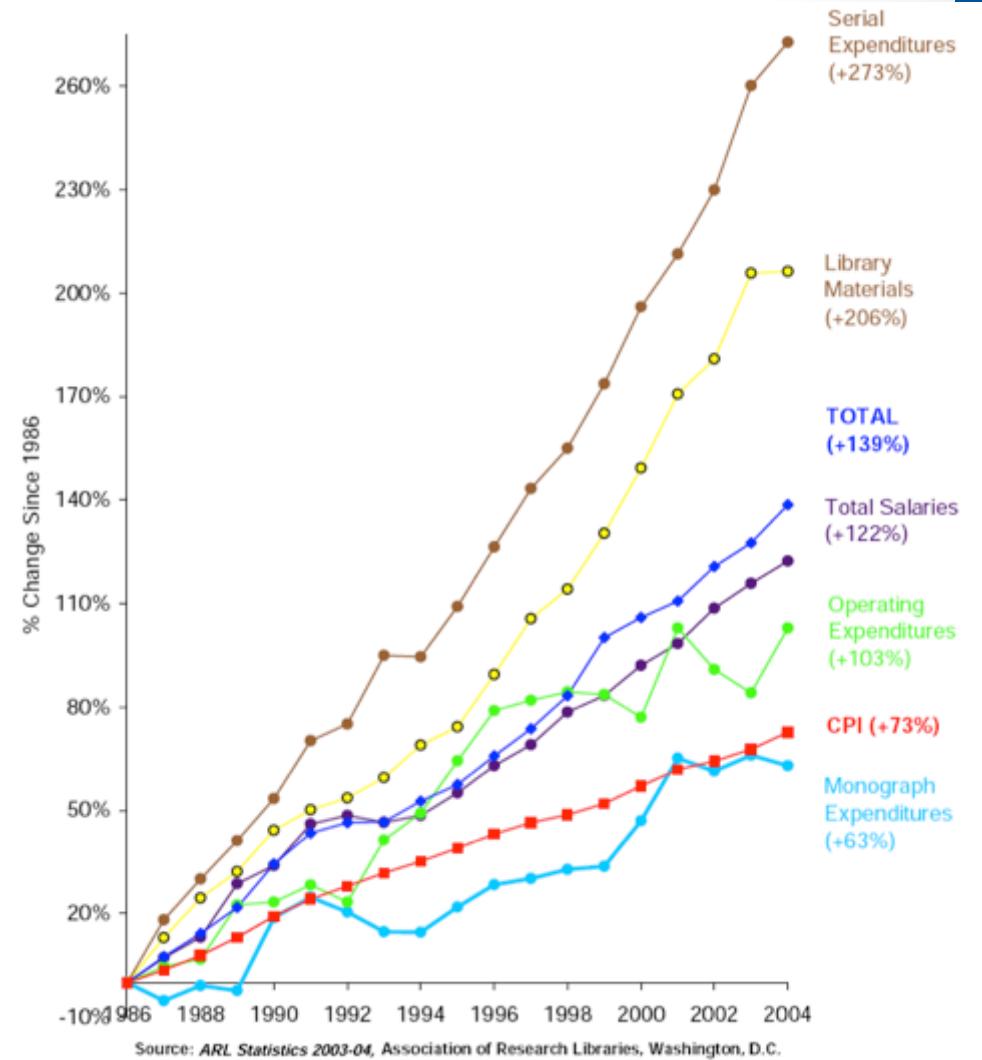
ATLAS; approved on 23rd February 2007  
CMS; approved on 2nd March 2007  
ALICE; approved on 9th March 2007  
LHCb; approved on 12th March 2007

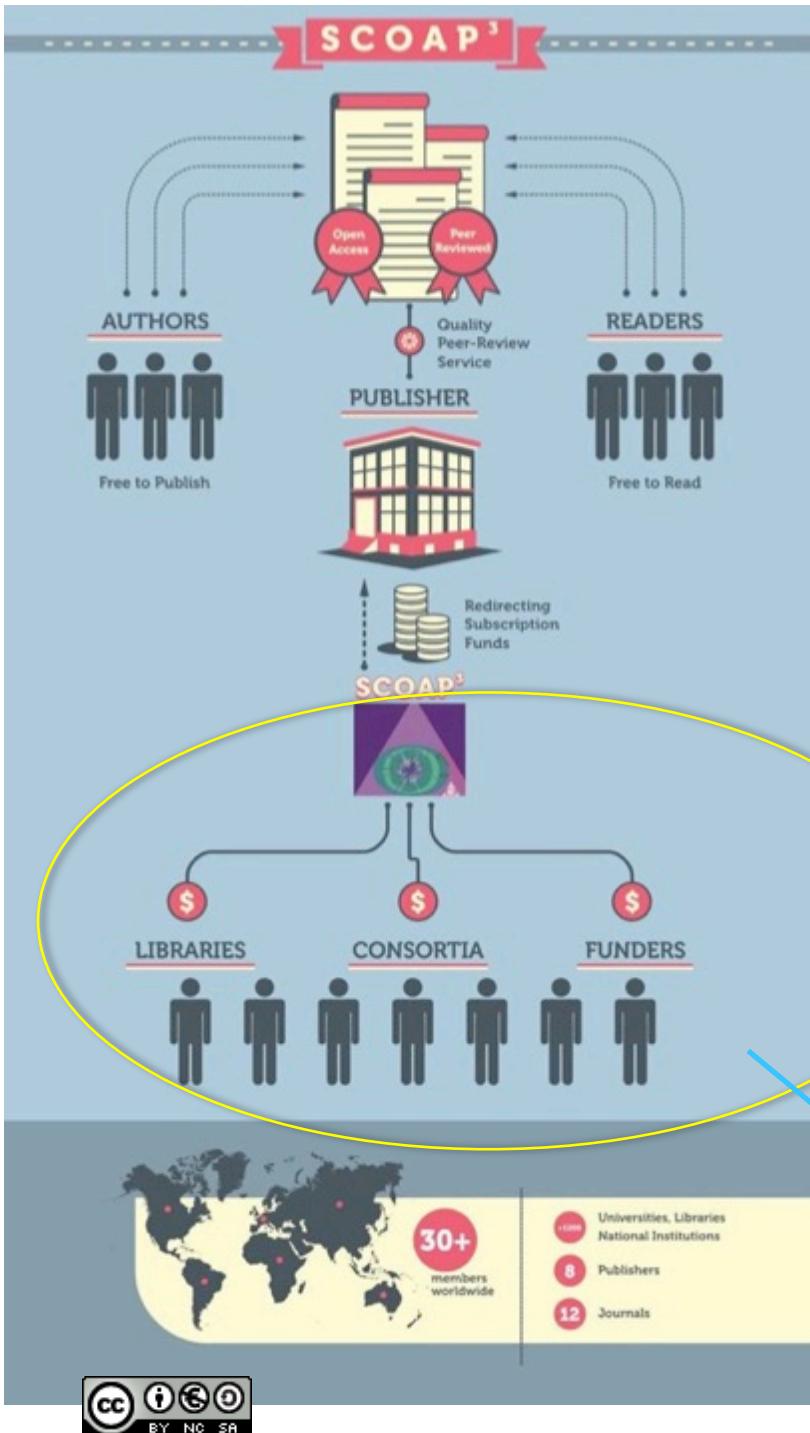


# L'aumento dei prezzi degli abbonamenti e` un problema globale



- Journal subscription prices have soared above any indicator
- The more libraries cancel subscriptions, the more these prices grow (*serial crisis*)





# Sponsoring Consortium for OAP in Particle Physics

[scoap3.org](http://scoap3.org)

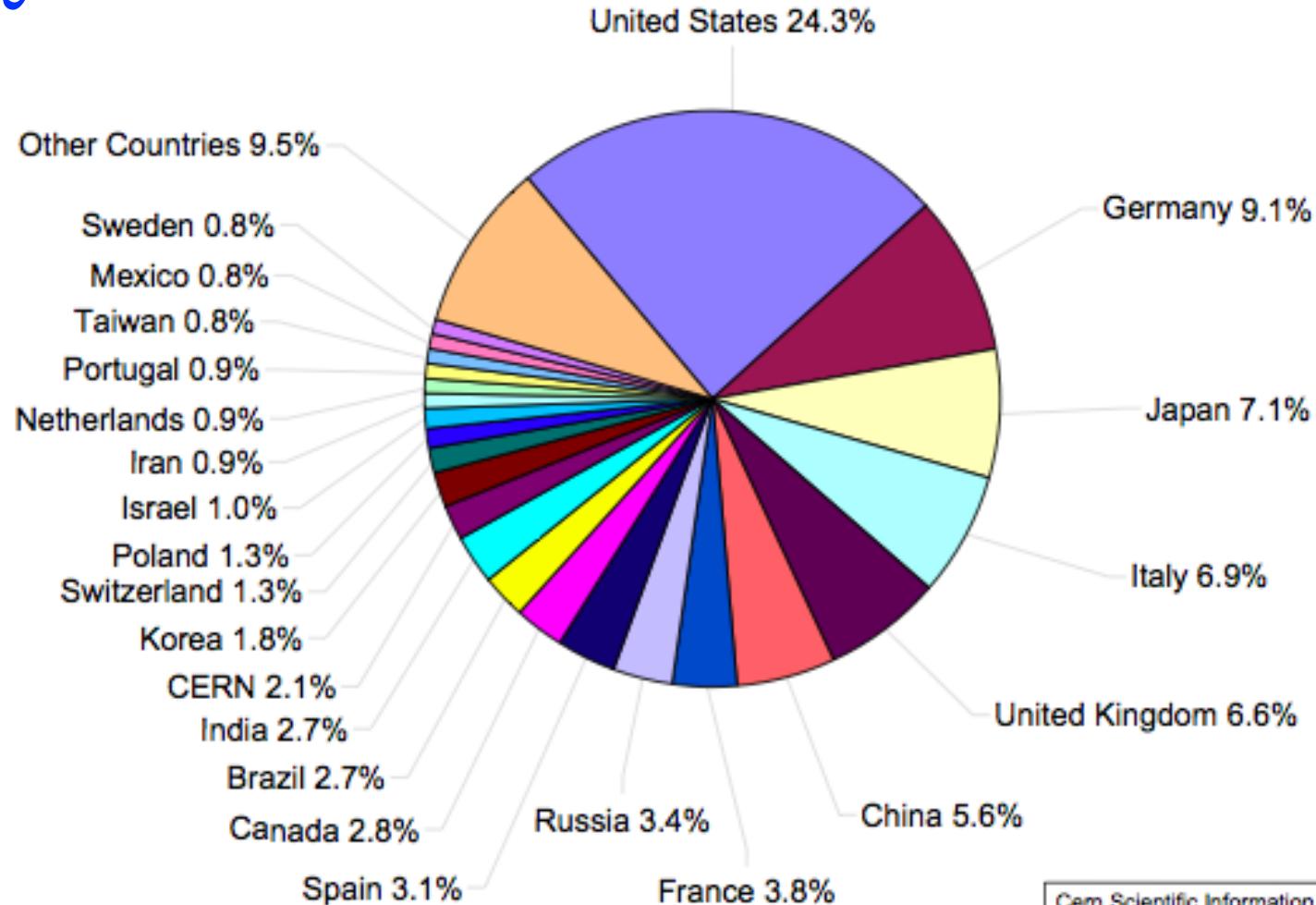
*Un modello economico  
alternativo  
agli abbonamenti*

*\$\$\$ degli abbonamenti  
diventano un fondo per  
pagare la pubblicazione OA*

*Nessun autore paga  
NO DOUBLE-DIPPING*

Una collaborazione mondiale delle  
agenzie finanziarie in High Energy  
Physics

# SCOAP<sup>3</sup> financing



- **Successo**

- SCOAP3 ha iniziato il contratto triennale il 1 gennaio 2014
- Prezzi di pubblicazione piu' bassi della media
- Nessun aumento annuale

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# SCOAP<sup>3</sup>: Sponsoring Consortium for OAP in Particle Physics

41 partners

42 paesi

3 organizzazioni internazionali

2000+ biblioteche ...in crescita

In Italia:

Università

CRUI-CARE CINECA, CIPE, CNR

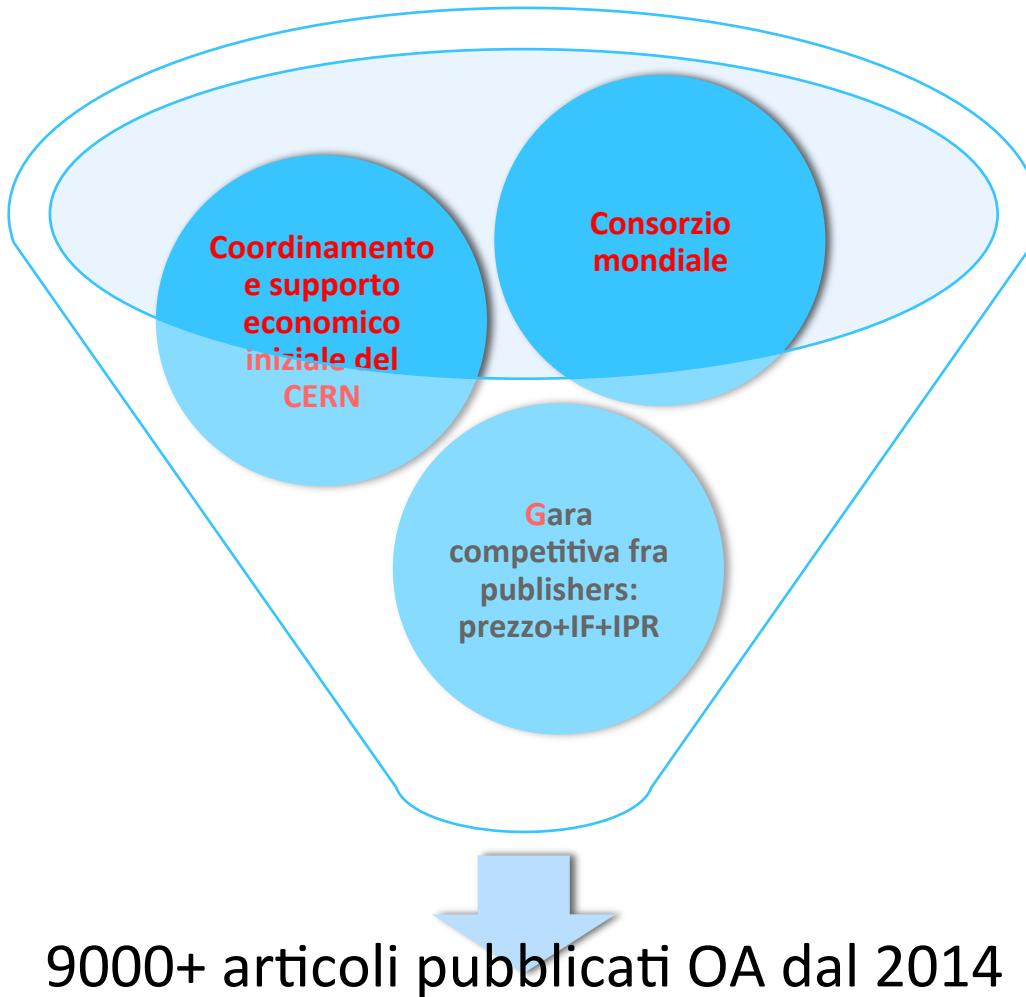
ENEA, ICTP

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# elementi chiave di scoap<sup>3</sup>



9000+ articoli pubblicati OA dal 2014

*Sustainability del modello 2017 → ?*

*Estensione ad altre comunità ?*

- 1.Sociologia dei fisici
- 2.Open Access Publishing
- 3.Open Access Data
- 4.OpenAccessRepository.it
- 5.OAR e S&TDL



# Gli esperimenti al CERN hanno approvato (o stanno per approvare) *policies* specifiche di open data

- CMS
  - <https://cms-docdb.cern.ch/cgi-bin/PublicDocDB>ShowDocument?docid=6032>
- ATLAS
  - In preparazione
- ALICE
  - In preparazione
- LHCb
  - <https://cds.cern.ch/record/1543410?ln=en>



- 1.Sociologia dei fisici
- 2.Open Access Publishing
- 3.Open Access Data
- 4.**OpenAccessRepository.it**
- 5.OAR e S&TDL





# Il progetto database dei prodotti della ricerca INFN

- Cosa ?
  - Un database dei prodotti della ricerca INFN interoperabile con arXiv, VQR per MIUR, isi/wos, OpenAIRE, articoli SCOAP<sup>3</sup>, ...
- Perché?
  - Non lo abbiamo
  - Normativa EU e Italia
  - Soddisfa obbligo deposito presso CNR
  - Strumento indispensabile per la VQR
  - Utile *test-bed* per estensione ad Open Data e Open Knowledge
  - **Obbligatorietà del deposito dei pre-print → più citazioni**
  - **Opportunità richiesta fondi in Italia**
  - **Ingresso in cordate per progetti H2020**

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# Il progetto database dei prodotti della ricerca INFN

- Come ?
  - Tecnologia: INVENIO (CERN) + customizzazioni ed enhancement INFN
  - ONE-DEPOSIT author-friendly
  - Associazione di DOI ai prodotti depositati (l'INFN ha aderito al progetto DOI della CRUI)
  - **Federato con la S&T Digital Library CNR**

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# Il pilot Open Access Repository



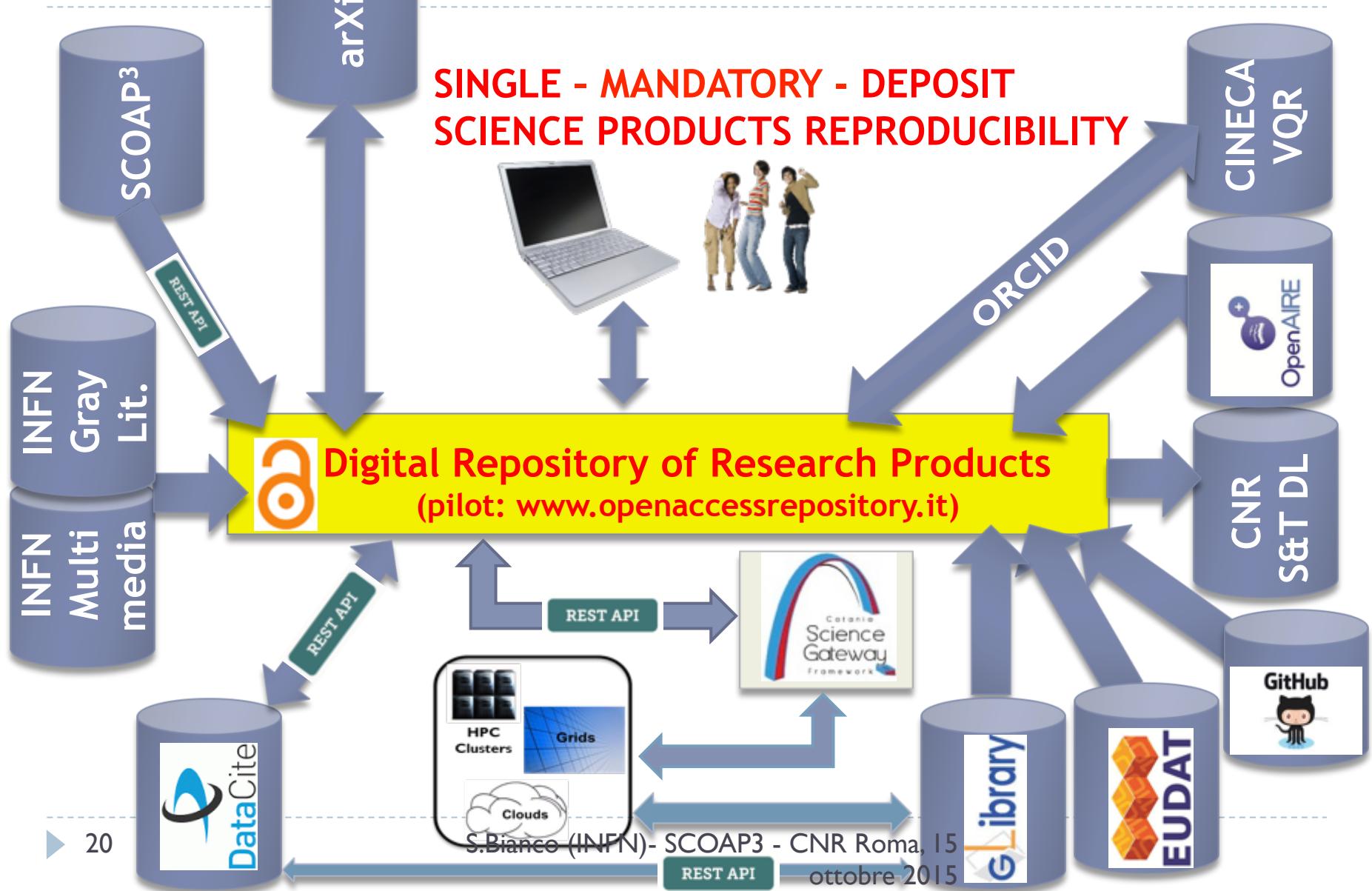
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# L'Open Access Repository





# Open Access Repository: requirements, choices and motivations

- ▶ Requirements:
  - ▶ Open source
  - ▶ Standard compliant
  - ▶ Well supported
  - ▶ Scalable up to  $O(10^6)$ - $O(10^7)$  resources (to begin with)
- ▶ Choice:
  - ▶ Invenio ([www.invenio-software.org](http://www.invenio-software.org)) – actual version: 1.1.3 + our «add-ons»
- ▶ Motivations:
  - ▶ Fully compliant with OAI-PMH and Marc21 standards
  - ▶ Co-developed by an international collaboration comprising institutes such as CERN, DESY, EPFL, FNAL, SLAC and used by about 30 scientific institutions worldwide
  - ▶ ZENODO (OpenAIRE flagship repository) and SCOAP<sup>3</sup> repositories are based on Invenio
  - ▶ The CERN Document Server (<http://cds.cern.ch/>) contains more than 21 million documents



# Open Access Repository: tentative plan

- ▶ Short term - **DONE!**
  - ▶ Create a (Green) Open Access repository
  - ▶ Make it compliant with both «de jure» and «de facto» standards
  - ▶ Make it easily discoverable
- ▶ Medium term - **DONE!**
  - ▶ Use PID/DOI services to tag papers, data, software and VMs where scientific results can be reproduced and extended (agreement established with the DOI Project of the Conference of Italian Universities)
  - ▶ Allow federated authentication
  - ▶ Interface the repository with local, grid and cloud storage through Science Gateways
- ▶ Outreach - **IN PROGRESS**
  - ▶ Open the repository to other organisations in Italy (we already got several expressions of interest)
  - ▶ Make it visible and well reputed



# The INFN Open Access Repository

(www.openaccessrepository.it)

**BETA**

**INVENIO**

Search 4,347 records for:

any field

[Search Tips](#) :: [Advanced Search](#)

[Audio-Video Recordings \(0\)](#)  
INFN (0) Others (0)

[Datasets \(185\)](#)  
INFN (185) Others (0)

[Images \(0\)](#)  
INFN (0) Others (0)

[Presentations \(4\)](#)  
INFN (3) PSTS (0) Others (1)

[Posters \(4\)](#)  
INFN (4) Others (0)

[Publications \(3,968\)](#)  
INFN (1,147) PSTS (1) Others (2,820)

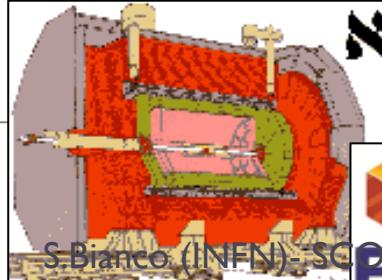
[Software \(186\)](#)  
INFN (186) Others (0)

**Automatic ingestion in place from:**

Cornell University Library  
arXiv.org

SCOAP<sup>3</sup>

REST API

**data** → 

**papers** →   
  


**federated authentication** →   
  
  


ABOUT THIS SITE

Welcome to the beta version of the Open Access Repository managed and operated by [INFN](#). Feel free to browse all the features and contents of this site as well as to upload your own open access documents and data.

To sign-up or sign-in, click on [login](#).

CERTIFICATION AND COMPLIANCE

This site is both an OAI conforming repository and an official OpenDOAR data provider. It is also one of the official [OpenAIRE](#) archives, compliant with version 3.0 of its [guidelines](#).

SEE ALSO

[INFN](#), [PSTS](#)

 Crontab

Open Access Repository :: [Search](#) :: [Submit](#) :: [Personalize](#) :: [Help](#)  
[Info](#) :: [Terms of use](#) :: [Privacy Policy](#) :: [Support/Feedback](#)  
Powered by Invenio v1.3.15-fe13-dirty  
Maintained by INFN Catania [librarian@openaccessrepository.it](mailto:librarian@openaccessrepository.it)  
Last updated: 20 Oct 2014, 14:03

This site is also available in the following languages:  
[English](#) [Italiano](#)

This is a Service Provider of:



# Visibility and compliance (registered as an OpenDOAR data provider)

OpenDOAR

OpenDOAR Development Blog >

Directory of Open Access Repositories  
[Home](#) | [Find](#) | [Suggest](#) | [Tools](#) | [FAQ](#) | [About](#) | [Contact Us](#)

[Recent Additions](#) [RSS1 Feed](#)

Search or Browse for Repositories

"Open Access Repository"

Any Subject Area Any Content Type Any Repository Type

Any Country Any Language Any Software

Search

Full records 1 per page. Sort by: Repository Name New Query

To search the *contents* of the repositories listed in OpenDOAR, please see our [Content Search](#) page.

Result 1 of 1.

Page: << Previous 1 Next >>

Open Access Repository

**URL:** <http://www.openaccessrepository.it/>

**Organisation:** INFN

**Address:** Via Santa Sofia, 62, Catania

**Country:** Italy

**Location:** Latitude: 37.526700 & Longitude: 15.073100, [Google Map](#)

**Description:** Open Access repository of INFN publications and data, to be eventually extended to other organisations. The interface is in English.

**Type:** Institutional - Operational

**Size:** 2026 items (2014-05-19)

**OAI-PMH:** <http://www.openaccessrepository.it/oai2d>

**Software:** invenio

**Subjects:** Physics and Astronomy

**Content:** Articles; Conferences; Datasets; Multimedia; Software; Special

**Languages:** English

**Contacts:** 1. Roberto Barbera ([roberto.barbera@ct.infn.it](mailto:roberto.barbera@ct.infn.it)), Administrator  
2. Roberto Barbera ([librarian@openaccessrepository.it](mailto:librarian@openaccessrepository.it)), Administrator

**OpenDOAR ID:** 3061, *Last reviewed:* 2014-05-16, [Suggest an update for this record](#)

Link to this record: <http://opendoar.org/id/3061/>



# Visibility and compliance (registered as an OpenAIRE data provider)

Ocean Science (OS)					OpenAIRE 2.0 (EC funding)
OceanRep	Germany	20382 (updated 04/04/2014)	Helmholtz-Zentrum für Ozeanforschung Kiel		OpenAIRE 2.0+ (DRIVER OA, EC funding)
OMA	Belgium	15057 (updated 20/02/2014)	Vlaams Instituut voor de Zee (Flanders Marine Institute)		OpenAIRE 2.0 (EC funding)
Online-Publikations-Server der Hochschule Osnabrück	Germany	12 (updated 19/05/2014)	Hochschule Osnabrück		OpenAIRE basic (DRIVER OA)
Open Access LMU	Germany	16316 (updated 13/02/2014)	Ludwig-Maximilians Universität München		OpenAIRE basic (DRIVER OA)
Open Access Repository	Italy	-	Istituto Nazionale di Fisica Nucleare (INFN)		OpenAIRE 3.0 (OA, funding)
Open Access Repository of Indian Theses		-			OpenAIRE basic (DRIVER OA)
Open Natuur Archief (Open Nature Archive)	Belgium	-	Research Institute for Nature and Forest		OpenAIRE basic (DRIVER OA)

Includes funding information:  
EU FP4-7/H2020,  
NOP-IT,  
INFN DB,  
<other CRISes>



# Alternative reputation systems: possibility to add researcher ID's

## Your Settings

### Edit login credentials

If you want to change your email or set for the first time your nickname, please set new values in the form below.

**Nickname:** barbera

(mandatory) Note: Since this is considered as a signature for comments and reviews, once set it can not be changed.

**New email address:**

(mandatory) Example: john.doe@example.com

**Set new values**

Please enter your researcher ID.

If you don't have researcher ID, be informed that most common ones are ORCID, Researcher ID, ResearchGate ID and Scopus Author ID.

**Google Scholar ID:**

Help: [Visit this page](#)



github

**GitHub ID:**

Help: [Visit this page](#)



**ORCID:**

Help: [Visit this page](#)



**Researcher ID:**

Help: [Visit this page](#)



**ResearchGate ID:**

Help: [Visit this page](#)



**Scopus Author ID:**

Help: [Visit this page](#)



**Insert your research ID**



# Alternative reputation systems: showing researcher ID's

Information References (0) Citations (0) Keywords Discussion (0) Usage

## Probing the Top Quark Flavour-Changing Anomaly in the Production of Positrons

Mohammadi Najafabadi, Mojtaba (School of Particles and Accelerators, Institute for Research in Fundamental Sciences (IPM), Tehran, Iran) ; Hesari, Hoda (School of Particles and Accelerators, Institute for Research in Fundamental Sciences (IPM), Tehran, Iran) ; Khanpour, Hamzeh (Department of Physics, Mazandaran University, Babolsar, Iran) ; Khatiri Yanehsari, Morteza (Department of Physics, Shahrood University of Technology, Shahrood, Iran)

03 Nov 2014 Hindawi Publishing Corporation

We present a study to examine the sensitivity of a future e+e- experiment (FCNC) to the gluon. To separate signal from background a model is proposed where one top quark is considered to follow the dominant decay mode through FCNC,  $t \rightarrow qg$ , where q is a u - or a c -quark. The analysis is performed at the LHC at center-of-mass energy 14 TeV. The 95% confidence level limits on the top quark anomalous dimension are obtained for different values of integrated luminosities.

Identifier(s): [10.1155/2014/476490](https://doi.org/10.1155/2014/476490)

The record appears in these collections:  
[Publications](#) > [Others](#)

Record created 2014-11-04, last modified 2014-11-04

Works (547) + Add works Bulk edit Sort

### LINK WORKS

ORCID works with our member organizations to make it easy to connect your ORCID ID and link to information in their records. Choose one of the link wizards to get started. [More information about linking works](#)

**DataCite search and link** Search the DataCite Metadata Store to find your research datasets, images and other works. Th...

**Airiti** Enables user to import metadata from Airiti, including journal papers, proceedings, dissertations ...

**CrossRef Metadata Search** Import your publications from CrossRef's authoritative, publisher-supplied metadata on over 70 ...

**ResearcherID** ResearcherID is a global, multi-disciplinary scholarly research community where members can re...

**Australian National Data Service (ANDS) Registry** Import your research datasets into ORCID from Australian National Data Service (ANDS) and ...

**Europe PubMed Central** Europe PubMed Central (Europe PMC) offers this tool to enable you to link anything in Europe ...

**ISNI2ORCID search and link** Enables user to search the ISNI registry by name and link ISNI records to his ORCID profile as a ...

**Scopus to ORCID** Import your Identifier, profile and publications. The wizard helps you find the correct Scopus pro...

**MLA International Bibliography** Search the MLA International Bibliography for your works, including those published under varia...

SCOAP3 - CNR Roma, 15 ottobre 2015



# Resources' automatic harvesting & ingestion: the SCOAP<sup>3</sup> use case

Step 1

Call SCOAP<sup>3</sup> API

*Connect to the SCOAP<sup>3</sup> HTTP endpoint and pull required information*

```
public static HttpMethod callAPISCOAP3(String date,int jrec, int num_rec) {  
    HttpMethod method =null;  
    method=new HttpMethod("http://www.scoap3.org/search?fromdate=" + date + "&jrec=" + jrec + "&num_rec=");
```

Step 2

Get SCOAP<sup>3</sup> records

*Save retrieved records in local XML file*

```
public static void getRecordsScoop3(String date,int jrec, int num_rec) {  
    String responseXML = null;  
    HttpClient client = new HttpClient();  
    HttpMethod method = callAPISCOAP3(date,jrec, num_rec);  
  
    try {  
        client.executeMethod(method);  
  
        if (method.getStatusCode() == HttpStatus.SC_OK) {
```

Step 3

Format SCOAP<sup>3</sup> records

*Create compliance with Open Access Repository scheme (modify MarcXML tags)*

Step 4

Ingest final data

*Ingest final, reformatted data in Open Access Repository*



# (Single) resources upload and DOI registration

Open Access Repository BETA

Search Submit Personalize▼ Help Administration▼

Home > Submit > Datasets, Posters, Presentations, Publications, Software > Submit New Record

## Submit New Record

Datasets, Posters, Presentations, Publications, Software

Submit New Record | page: 1 | SUMMARY(2)

**Submit a resource:**  
Your resource will be given a reference number automatically.  
However, if it has other reference numbers, please enter them here:  
*(one per line)*

Digital Object Identifier  Reserve a DOI

Type of publication

\*Resource Title:

\*Author of the Resource: *(one per line)*

openaccessrepository.it  
is a registered domain of:

  
DataCite



# Examples of document and data resources



# Example of software resources: the ALEPH Virtual Research Environment

Open Access Repository BETA

Search Submit Personalize Help

Home > Software > INFN > SOFTWARE ALEPH > ALEPH SCL5 Virtual Machine for Research Environment

Information References (0) Citations (0) Keywords Discussion (0) Usage statistics Files Plots Holdings

10.5072/oar.it/1411041136.04

## ALEPH SCL5 Virtual Machine for Research Environment

Marcello Maggi ; Tommaso Boccali

18 September 2014

The software and the computing environment of the ALEPH experiment has been preserved in a Virtual Machine in vmdk format based on Scientific Linux 5 on the x86\_64 architecture. The Virtual Machine also contains EUDAT Services in order to discover data with B2FIND and to fetch the experimental data stored in the EUDAT infrastructure via the B2STAGE tool.

Keyword(s): [ALEPH](#) ; [LEP](#) ; [CERN](#) ; [INFN](#) ; [VM](#) ; [VRE](#) ; [Elementary Particle Physics](#) ; [Science Gateway](#)

The record appears in these collections:

Software > INFN > SOFTWARE ALEPH

Record created 2014-09-18, last modified 2014-10-01

Fulltext VMDK

Opening SOFTWAREALEPH2000-2014-001.vmdk

You have chosen to open:

SOFTWAREALEPH2000-2014-001.vmdk  
which is: vmdk File (11,5 GB)  
from: <https://www.openaccessrepository.it>

What should Firefox do with this file?

Open with   
 Save File  
 Do this automatically for files like this from now on.

OK Cancel

« < 186 of 186 Back to search Similar records



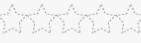
# The OAR Knowledge Workflow: data inspection

The screenshot shows the OAR interface with a blue header containing the logo, "Open Access Repository", and a "BETA" badge. Below the header is a navigation bar with "Search", "Submit", "Personalize", and "Help". The main content area shows the URL "Home > Datasets > INFN > ALEPH > 2000 > REAL DATA > LEP Data from The ALEPH Collaboration year 2000 datafile ZD4001.52.AL > References". Below this is a row of buttons: "Information", "References (3)" (which is highlighted), "Citations (0)", "Keywords", "Discussion (0)", "Usage statistics", "Files", "Plots", and "Holdings". To the right of these buttons is a 3D orange character holding a magnifying glass over a document, and an icon of an open cardboard box.

**LEP Data from The ALEPH Collaboration year 2000 datafile ZD4001.52.AL - Marcello Maggi - REALDATA-2014-001**

• [1] [Search for neutral Higgs bosons in the LEP data] • [2] [ALEPH SCL5 Virtual Machine] • [3] [Analysis with the CHAIN-REDS Science Gateway]

The screenshot shows a detailed view of a dataset. The header is identical to the previous one. The main content area shows the URL "Home > Software > INFN > SOFTWARE ALEPH > Analysis with the CHAIN-REDS Science Gateway of LEP Data from the ALEPH Collaboration year 2000 datafile ZD4001.17.AL". Below this is a row of buttons: "Information", "References (0)", "Citations (0)", "Keywords", "Discussion (0)", "Usage statistics", "Files", "Plots", and "Holdings". To the right of these buttons is the identifier "10.5072/oar.it/1412595236.96". The title is "Analysis with the CHAIN-REDS Science Gateway of LEP Data from the ALEPH Collaboration year 2000 datafile ZD4001.17.AL". Below the title is a list of authors: "Roberto Barbera ; Bruno Riccardo ; Carrubba Carla ; Inserra Giuseppina ; Maggi Marcello ; Ricceri Rita". A note states: "This is the software of a JSR 286 compliant "portlet" installed on the CHAIN-REDS Science Gateway that allows the analysis of the dataset mentioned in the title. Click on the External link below to be automatically re-directed to the execution page of the portlet on the Science Gateway." Below the note are "Keyword(s): ALEPH ; Science Gateway ; Elementary Particle Physics ; INFN ; CERN". A note below the keywords says: "The record appears in these collections: Software > INFN > SOFTWARE ALEPH". At the bottom, it says "Record created 2014-10-01, last modified 2014-10-06" and "Similar records".

External link:  Rate this document:   
(Not yet reviewed)

⇒ Add to personal basket  
⇒ Export as BibTeX, MARC, MARCXML, DC, EndNote, NLM, RefWorks  


1. From OAR it is possible to select an “analysis” as simply as any other resources in the archive

2. Clicking on **RUN PAGE**, the researcher can either reproduce or extend that particular analysis using a Science Gateway



# The OAR Knowledge Workflow: the “grand view”



- 1.Sociologia dei fisici
- 2.Open Access Publishing
- 3.Open Access Data
- 4.OpenAccessRepository.it
- 5.OAR e S&TDL



# sfide



# Associazione Italiana Scienza Aperta *onlus*

- Riunisce singoli e università, enti e altri *stakeholders* per informazione e promozione politiche OA
- <http://bpf.sp.unipi.it/aisa/>
- *Kickoff* recente, 20 ottobre 2014
- Info ? Prof. Roberto Caso Università di Trento, Presidente

S.Bianco (INFN)- SCOAP3 - CNR Roma, 15 ottobre 2015

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- *Grazie per l'attenzione*

*stefano.bianco@lnf.infn.it*

# bibliografia

1. Info ? Referente OA per l'Infn Stefano Bianco [stefano.bianco@lnf.infn.it](mailto:stefano.bianco@lnf.infn.it)
2. <http://scoap3.org/>
3. Towards open access publishing in high energy physics  
[S. Bianco et al. CERN-OPEN-2007-015, Apr 2007. 35pp.](#)
4. [http://aperto.unito.it/bitstream/2318/708/1/Bianco\\_La\\_fisica\\_e\\_open\\_access.pdf](http://aperto.unito.it/bitstream/2318/708/1/Bianco_La_fisica_e_open_access.pdf)
5. <http://unitosvicol.wordpress.com/2007/12/07/stefano-bianco-scoop-e-linfn/>
6. [http://oa.mpg.de/berlin6/index3d3a.html?page\\_id=67](http://oa.mpg.de/berlin6/index3d3a.html?page_id=67)
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# Liste

- [scoap3-italia-info@lists.infn.it](mailto:scoap3-italia-info@lists.infn.it)
  - Info line, rispondono gli SCOAP3 National Contacts SB & P.Gargiulo (Cineca)
- [scoap3-italia@lists.infn.it](mailto:scoap3-italia@lists.infn.it)
  - Per tutti gli addetti ai lavori e agli interessati



# Glossario SCOAP3

- *Mapping*
  - Ricognizione degli abbonamenti in corso, tipologia, persona di riferimento
- *Unbundling*
  - Scorporo della reduction in caso di abbonamenti inseriti in pacchetti
- *Reduction*
  - Quota che l'editore sottrarre` all'abbonamento e che la biblioteca/consorzio ridirezionera` al CERN tramite l'INFN come quota associativa a SCOAP3
- *Calculator*
  - Tool excel per il calcolo della reduction
- *Reconciliation Facility*
  - Tool web per la contrattazione delle reduction
- *MOU Memorandum Of Understanding*
  - Impegno fra INFN e CERN

